NSE On-Boarding Process and E-Nach Mandate Registration

Step 1: Confirmation of IIN:

Once you receive a Welcome Email from Finance Square, you will receive Email from NSE MF having Email subject as "MFS New Customer Details".

You need to press on "IIN / FATCA Confirmation Link" to activate your NSE account.

	MFS New Customer Details Inbox ×				
Ø	Investor Account Creation Notification 🥝 <nsenmf@nse.co.in></nsenmf@nse.co.in>				
	Dear				
	Greetings from NSE.				
	Welcome to NMF II Platform.				
	We thank you for choosing to transact on NMF II. We sincerely hope that you would enjoy investing through our platform.				
	The details of your registration on NMF II platform are given below:				
	Investor Identification No. (IIN)				
	Distributor Name	: FINANCE SQUARE			
	Distributor ARN	: ARN-273406			
	Sub-broker ARN	:			
	EUIN	:			
	NMF II Link	: https://www.nsenmf.com			
	Please click the link below for	IIN / FATCA Confirmation Link.			
	IIN / FATCA Confirmation Link				

On Pressing the IIN/FATCA Confirmation Link, it will re-direct to your NSE Account Details, scroll down and tick mark **"I agree Terms and Condition"** and click on **"Confirm"** button.

Nominee Details			
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Once the investor click on the confirm button, a PDF of **"NSE IIN form"** gets generated, this indicated that IIN/FATCA Confirmation has been done.

Also, Investor will receive the following Email having subject as "IIN Activation Confirmation Notification" Email indicating successful NSE Account Activation.

	IIN Activation Confirmation Notification Index ×		÷	ð	Ø
n	nsenmf@nse.co.in Dear Associate, Greetings from NSE. Your Investor KALPESH SHIRUDKAR (IIN No. 5014507936) submitted through NMF II	13:42 (under	2 hours your Al	ago) RN Co	☆ de
n	nsenmf@nse.co.in 16:06 (31 minutes ago) ≩ to me ◄	☆	٢	¢	:
	Dear Associate,				
	Greetings fror the				
	Your Investor SIDDHESH SACHIN MANJAREKAR (IIN No. 5014469151) submitted through NMF II under your ARN Code : ARN-273406 is no	ow acti	vated su	iccessfi	ully.
	In case you need any clarification, please feel free to call NMF II team on 1800 419 4144 (Toll free). You can also email us at <u>nsenmf</u> your ARN and your query. We would be glad to assist you.	bo@ns	<u>e.co.in</u> ,	quotir	Ig

Step 2: NSE Bank Mandate Registration (Using Net Banking) :

For Registration using Debit Card, process remains the same, client just needs to enter the Debit Card Details on the respective bank's page.

Mandate charges Rs 118 approx may be applicable for some banks – Eg Bank of Baroda

Process 1 - When E- Mandate is created using Madox (our software) Investor will receive Email from Finance Square having Email subject as "New Mandate created"

Click on "Click Here" Link



Process 2 - When E-Mandate is created using NSE website, Client will receive an Email from NSE having Email subject as "ACH e-mandate Register Mail.

(Process 2 is done when mandate registration cannot be done on Madosx)

Click on "ACH eMandate Form" Link.

	ACH eMandate Register Mail Inbox ×				ð	ß
Ø	nsenmf@nse.co.in 🧇 🖹 to me 👻	5:02 PM (1 minute ago)	☆	٢	¢	:
	Dear :					
	Greetings from NMF II.					
	We are pleased to inform you that FINANCE SQUARE - ARN-273406 has initiated the process of E-mandate registration on your behalf. We request you to click on below link wherein Mandate details as entered by your distributors will be populated. We request you to verify the bank details entered by the distributor entered by the distributor / Financial advisor and complete the mandate registration process.				ou 1 by	
	Note: In case your bank is not allowed for registration of E-mandate through NPCI then this requ ACH eMandate Form	est will not be completed.				

Once you click on the links mentioned in Process 1 or Process 2, **NSE Window opens**, please press on **"Submit"** button.

Once you click on Submit button, it will be redirected to your Bank's "Net Banking website"

(E.g. SBI bank)

After logging in on your Net-Banking website, an E-Mandate Registration form opens of your Bank (E.g. SBI Bank).

ayment Details	
Category Description	Mutual Fund Payment
Colitn Amount	-
/lax Amount	1000001.00
inal Collection	2064-09-12+05:30
lame	NSE Clearing Limited
rqcy	ADHO
irst Collection	2024-09-13+05:30
Amount in words	Ten Lakhs One Rupees only
) I agree for the debit of mandate processin the declaration has been carefully read, u signed by me. I have understood that I ar Corporate or the bank where I have author Dear Customer, Please ensure to main	g charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank. This is to confirm that iderstood & made by me/us. I am authorizing the user entity/ Corporate to debit my account, based on the instructions as agreed and authorized to cancel/amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / rized the debit.

After Clicking on "ACCEPT" - it will show " Mandate Authorization Successful"

E mandate	Mandate Authorization Successful				
	Account Details UMRN No. SBIN7011309242078515 Status	Third party Reference No. 227df020ece9b745bd83b25abedc9581 Status Description Request accepted Successfully	SBI Reference No. TM2425704692525		
	-	Click here to return to the E mandate site. Else, you will be automatically redire	ected to the E mandate site in 13 seconds.		

Important Note : Please wait for 10 seconds and do not refresh or close your window.

Once the E-Mandate gets approved, NSE will show the following window (Image Below)

(It takes 3 calendar days to register the mandate.)

nvestor Details					
Customer ID	5014469151	Investor Name	SIDDHESH SACHIN MANJAREKAR	Bank Name	State Bank of India
Account No	36706655949	Unique Ref No / Process Mode	21196877 Net Banking		

Also post this confirmation, you will receive an email from NSE MF having subject as :

"ACH eMandate Confirmation Success"

	ACH eMandate Confirmation Success Inbox ×
	nsenmf@nse.co.in
0	to me, FINANCESQUARE.IN -
	Dear
	Greetin
	Greetings from NMF II. Your ACH Mandate has been registered successfully. The details of the Mandate are given below:
	Customer Id
	Bank Name
	UMRN NO
	A/c No
	Ac Type
	ACH Amount
	ACH From date
	ACH To date
	Debit amount type
	Unique Ref No
	ACH Activation Date